CCH Axcess™ Document

Welcome to CCH Axcess Document Release 2014-4.1

This bulletin provides important information about the 2014-4.1 release of CCH Axcess Document. Please review this bulletin carefully. If you have any questions, contact Customer Support at 1-877-977-9739, Option 3. Additional information is available on CCH Support Online.

This release does not include any new features; however, the following technical corrections have been made.

Technical Corrections in this Release

Share Safe Web Site Allowed Clients to View and Select Inactive or Terminated Staff

The Share Safe web site now only lists active staff members; inactive and terminated staff no longer display in the staff selection list. Additionally, only staff with active logins display in the staff selection list.

Firm User Not in the List on Share Safe Website

On rare occasions, a firm user was not displayed on the Share Safe web site's staff selection list, preventing clients from being able to select and send files to that firm user. Now, all active firm users with active logins display in the list.

Firm Users Created with the Staff Import Utility Cannot Receive Files Using Share Safe

We have resolved an issue that prevented firm users created with the Staff Import Utility from receiving files using Share Safe.